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Oregon Public Employees Retirement Fund

Private Equity Portfolio

As of September 30, 2025

($ in millions)

	Vintage Year	Partnership	Capital Commitment	Total Capital Contributed	Total Capital Distributed	Fair Market Value	Total Value Multiple [1]	IRR[1]
	2020	Blackstone Capital Partners VIII	$500.0	$452.6	$312.2	$257.5	1.26x	9.9%
	2015	Blackstone Energy Partners II	$200.0	$218.3	$201.1	$131.8	1.52x	8.3%
	2018	Bridgepoint Europe VI	$277.3	$249.2	$188.1	$225.1	1.66x	13.6%
	2019	Bridgepoint Europe VI (Sidecar)	$69.3	$57.6	$27.1	$84.8	1.94x	15.4%
	2010	Cadence Bancorp LLC	$100.0	$92.5	$178.0	$0.0	1.93x	10.0%
	1996	Canterbury Mezzanine Capital	$25.0	$25.0	$31.9	$0.0	1.28x	7.3%
	1999	Canterbury Mezzanine Capital II	$50.0	$45.6	$64.1	$0.0	1.40x	11.5%
	2011	Capital International Private Equity Fund VI	$100.0	$112.4	$103.4	$2.6	0.94x	-1.0%
	1992	Castle Harlan Partners II	$50.0	$64.1	$107.0	$0.0	1.67x	27.1%
	1997	Castle Harlan Partners III	$100.0	$125.8	$131.7	$0.0	1.05x	1.3%
*	2002	Castle Harlan Partners IV	$100.0	$112.1	$155.3	$0.0	1.38x	14.3%
*	2008	Castle Harlan Partners V	$100.0	$92.0	$106.7	$0.0	1.16x	6.2%
	2012	CDH Fund V	$100.0	$117.0	$143.1	$28.1	1.46x	8.0%
	2006	Centerbridge Capital Partners	$200.0	$316.7	$562.7	$0.0	1.78x	19.2%
	2010	Centerbridge Capital Partners II	$100.0	$154.0	$124.3	$0.4	0.81x	-7.2%
	2015	Centerbridge Capital Partners III	$135.0	$187.6	$214.8	$75.4	1.55x	13.5%
	2020	Centerbridge Capital Partners IV	$250.0	$272.9	$72.0	$312.0	1.41x	15.9%
	2023	Centerbridge Capital Partners V	$250.0	$50.4	$0.0	$55.0	1.09x	n.m.
	2016	Centerbridge Special Credit Partners III	$150.0	$183.0	$233.5	$11.3	1.34x	9.8%
	2020	Centerbridge Special Credit Partners III - Flex	$350.0	$409.5	$400.4	$197.6	1.46x	14.4%
	2020	Clearlake Capital Partners VI	$150.0	$156.6	$23.9	$214.1	1.52x	11.3%
	2021	Clearlake Capital Partners VII	$250.0	$179.3	$0.7	$198.1	1.11x	4.1%
	2023	Clearlake Capital Partners VIII	$250.0	$17.5	$0.0	$12.6	0.72x	n.m.
	2019	ClearVue OPERF	$100.0	$102.6	$3.0	$112.8	1.13x	2.7%
	2019	ClearVue Partners III	$150.0	$150.6	$2.5	$173.8	1.17x	3.2%
	2002	Coller International Partners IV	$50.0	$44.6	$60.3	$0.0	1.35x	11.5%
*	2006	Coller International Partners V	$100.0	$87.4	$118.8	$0.0	1.36x	7.4%
*	2010	Coller International Partners VI	$100.0	$81.9	$120.0	$0.0	1.46x	12.7%
*	2006	Court Square Capital Partners II	$100.0	$95.6	$171.2	$0.0	1.79x	12.3%
*	2012	Court Square Capital Partners III	$75.0	$80.4	$119.0	$0.0	1.48x	18.0%
*	2012	Crescent Mezzanine Partners VI	$75.0	$83.2	$92.9	$0.0	1.12x	4.1%
	2005	CVC Capital Partners Asia Pacific II	$100.0	$124.9	$98.8	$0.0	0.79x	-5.0%
	2008	CVC Capital Partners Asia Pacific III	$100.0	$105.2	$161.7	$3.2	1.57x	12.7%
	2020	CVC Capital Partners Asia V	$150.0	$150.4	$44.4	$166.8	1.40x	12.6%
	2022	CVC Capital Partners Asia VI (A)	$150.0	$22.5	$3.2	$21.7	1.10x	n.m.
	2023	CVC Capital Partners IX	$323.1	$46.3	$1.6	$55.4	1.23x	n.m.
	2014	CVC Capital Partners VI	$196.5	$205.6	$280.1	$134.5	2.02x	15.5%
	2017	CVC Capital Partners VII	$245.1	$266.2	$243.5	$325.5	2.14x	20.3%
	2021	CVC Capital Partners VIII	$356.0	$335.0	$8.5	$415.9	1.27x	9.8%
	1996	CVC European Equity Partners	$50.0	$58.6	$142.8	$0.0	2.43x	26.5%
	1998	CVC European Equity Partners II	$150.0	$174.7	$367.7	$0.0	2.10x	18.9%
	2001	CVC European Equity Partners III	$150.0	$178.2	$457.2	$3.8	2.59x	41.0%
	2005	CVC European Equity Partners IV	$145.5	$153.4	$294.4	$0.2	1.92x	17.0%
	2008	CVC European Equity Partners V	$291.2	$271.6	$533.4	$6.4	1.99x	16.7%
	2005	Diamond Castle Partners IV	$100.0	$99.0	$101.7	$0.0	1.03x	0.6%
	1995	Doughty Hanson & Co II	$50.0	$46.3	$93.6	$0.0	2.02x	45.5%
	1997	Doughty Hanson & Co III	$250.0	$266.9	$512.8	$0.0	1.92x	13.6%
	2023	Eighth Cinven Fund	$231.0	$45.5	$0.0	$48.1	1.06x	n.m.
	2004	Elevation Partners	$100.0	$95.3	$149.2	$0.0	1.57x	11.8%
*	2015	Encap Energy Capital Fund X	$90.0	$94.3	$162.7	$25.4	2.00x	15.3%
*	2016	EnCap Energy Capital Fund XI	$250.0	$250.4	$355.9	$94.0	1.80x	18.9%
	2000	Endeavour Capital Fund III	$25.0	$24.5	$67.1	$0.0	2.74x	29.6%
	2004	Endeavour Capital Fund IV	$50.0	$46.1	$162.3	$0.0	3.52x	28.2%