Prilago. · PDF p.46 Excerpt



## Fund Performance: Sorted By Vintage And Strategy

| By Investment | Vintage | Strategy | Committed ($M) | Contributed ($M) | Unfunded ($M) | Distributed ($M) | Remaining Value ($M) | DPI (X) | TVPI (X) | IRR (%) |
|---|---|---|---|---|---|---|---|---|---|---|
| Morgan Creek V | 2013 | Fund of Funds | 12.0 | 11.6 | 0.5 | 16.1 | 4.2 | 1.38 | 1.74 | 10.8 |
| Ocean Avenue Fund II | 2013 | Fund of Funds | 40.0 | 36.0 | 4.0 | 66.1 | 17.5 | 1.84 | 2.32 | 16.5 |
| Morgan Creek III | 2015 | Buyout | 10.0 | 9.9 | 0.1 | 3.0 | 5.9 | 0.31 | 0.90 | -1.3 |
| Morgan Creek VI | 2015 | Fund of Funds | 20.0 | 18.2 | 1.8 | 15.8 | 20.6 | 0.87 | 2.00 | 11.0 |
| Ocean Avenue III | 2016 | Buyout | 50.0 | 46.0 | 4.0 | 59.5 | 53.1 | 1.29 | 2.45 | 22.5 |
| Ocean Ave IV | 2019 | Buyout | 50.0 | 49.4 | 0.6 | 39.3 | 55.3 | 0.80 | 1.91 | 27.0 |
| BlackRock GEPIF III | 2019 | Infrastructure | 50.0 | 52.0 | 3.0 | 32.5 | 38.7 | 0.63 | 1.37 | 12.1 |
| Stellex II | 2020 | Special Situations | 50.0 | 49.5 | 3.1 | 7.8 | 56.8 | 0.16 | 1.30 | 13.4 |
| Bessemer Forge Fund | 2022 | Buyout | 20.0 | 9.2 | 10.8 | 0.0 | 12.0 | 0.00 | 1.30 | 22.2 |
| Ocean Avenue V | 2022 | Buyout | 30.0 | 13.6 | 16.4 | 0.0 | 18.1 | 0.00 | 1.33 | 28.6 |
| Ridgemont IV | 2022 | Buyout | 50.0 | 32.7 | 17.3 | 0.0 | 37.3 | 0.00 | 1.14 | 11.5 |
| Blackrock Infra IV | 2022 | Infrastructure | 50.0 | 30.6 | 19.8 | 1.4 | 34.4 | 0.05 | 1.17 | 16.0 |
| Lightspeed Select V | 2022 | Venture Capital | 40.0 | 36.4 | 3.6 | 0.0 | 41.4 | 0.00 | 1.14 | 8.6 |
| Cap Meridian Fund I | 2023 | Buyout | 25.0 | 9.6 | 24.6 | 0.0 | 9.7 | 0.00 | 1.0 | NM |
| Long Arc I | 2023 | Growth Equity | 25.0 | 26.3 | 0.7 | 0.0 | 30.5 | 0.00 | 1.16 | 7.8 |
| Oaktree SSF III | 2023 | Special Situations | 40.0 | 16.0 | 30.5 | 6.5 | 17.7 | 0.41 | 1.51 | NM |
| BVP XII | 2023 | Venture Capital | 30.0 | 5.5 | 24.5 | 0.0 | 4.9 | 0.00 | 0.90 | NM |
| Stellex III | 2024 | Special Situations | 40.0 | 6.5 | 33.4 | 0.0 | 5.5 | 0.00 | 0.84 | NM |
| **Total** | | | **632.0** | **459.1** | **198.7** | **248.1** | **463.5** | **0.54** | **1.55** | **15.5** |